



Tax declaration package for expatriates



Caminada Treuhand AG Zug
Lindenstrasse 16
6340 Baar

Tel. +41 (41) 767 25 25
Fax +41 (41) 767 25 50

caminada@caminada.com
www.caminada.com

Our company.

Services should not be measured but experienced.

Caminada is a successful and well-respected accounting, tax-consulting and auditing company with regional, national and international customers. They have experienced us for over 40 years

- ▲ ... as enthusiastic and convinced service providers, entrepreneurial coaches and sparring partners.
- ▲ ... as trustworthy, discreet and committed to highest quality as well as performance and efficiency-oriented.
- ▲ ... as benefit-oriented. We want to generate added value and corporate success for you with suggestions and services.

Tax consulting.

Taxes can be taxing, but smartness eases the burden.

The federal system in Switzerland has given us complex taxation laws. We know our way around the Swiss fiscal maze, and are happy to put our knowledge at your disposal to discuss your current situation and the full spectrum on potential improvements and optimization.

> Tax consulting team



Christian Lingg, M.A. HSG, Swiss certified tax consultant, Swiss certified accountant with Caminada since 2007
-> Email: c.lingg@caminada.com
Christina Kauer, bachelor of science in business law, cand. tax consultant with Caminada since 2010
-> Email: c.kauer@caminada.com

Process.

Perhaps you are interested in finding out more about possible tax savings?

We offer three different expatriate tax declaration modules. But in any case we practice the following approach:

1. First Meeting (approx. 30min)
2. Prepare individual documents according our checklist
3. Tax declaration by our experts
4. Meeting to discuss declaration and clarify open questions
5. Signing of all tax documents
6. Submitting of tax declaration

Expatriate basic

- Individuals, max. 10 documents
- Income in Switzerland and abroad
- Wealth, pillar 3a, insurance premiums
- Occupational expenses
- Charitable donations

CHF 700 – 1'000

Expatriate advanced

Expatriate basic plus

- Max. 15 documents, couple/family with children
- Securities and credit balances
- Marriage / divorce, alimony, nanny etc.
- International school

CHF 1'200 – 1'800

Expatriate premium

Expatriate advanced plus

- >15 documents
- Assets in Switzerland and abroad
- Real estate property
- Residential structure
- Debts, heritage, retirement etc.

CHF 2'500 -

Three fiscal jurisdictions.

Switzerland taxes are divided in three different levels.

Switzerland has different tax jurisdiction, which are all covered by only one declaration form:

Federal Level

- Direct federal tax levied on income of individuals

Cantonal Level

- Cantonal tax on income and net wealth of individuals
- Different tax rate in each of 26 cantone

Municipal Level

- Municipal taxes as a surcharge on cantonal's tax basic
- Each community has it's own surcharge

Expatriates working in Switzerland pay the same taxes as Swiss nationals. However, certain special employment costs may be deducted from the tax base.